

**FINAL TERMS DATED 26 April 2007**

Series No. 258

Tranche No. 1

**DANSKE BANK A/S**

**EUR 40,000,000,000**

**Euro Medium Term Note Programme**

**Issue of**

***EUR 200,000,000 Floating Rate Notes due 2009***

**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the "**Conditions**") set forth in the Base Prospectus dated 20 April 2007 which constitutes a Base Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "**Prospectus Directive**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing at and copies may be obtained from the specified offices of the Paying Agents.

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|----|-----------------------------------|--|
| 1. | Issuer:                           | Danske Bank A/S  |
| 2. | (i) Series Number:                | 258  |
|    | (ii) Tranche Number:              | 1  |
| 3. | Specified Currency or Currencies: | euro (" <b>EUR</b> ")  |
| 4. | Aggregate Nominal Amount:         | EUR 200,000,000  |
| 5. | Issue Price:                      | 100 per cent. of the Aggregate Nominal Amount                                  |
| 6. | Specified Denominations:          | EUR 50,000   |
| 7. | (i) Issue Date:                   | 2 May 2007   |
|    | (ii) Interest Commencement Date:  | 2 May 2007   |
| 8. | Maturity Date:                    | Interest Payment Date falling in or nearest to November 2009.                  |
| 9. | Interest Basis:                   | 3-month EURIBOR + 0.015 per cent. Floating Rate (further particulars specified |

below)

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|-----|---|-------------------|
| 10. | Redemption/Payment Basis:                       | Redemption at par |
| 11. | Change of Interest or Redemption/Payment Basis: | Not Applicable    |
| 12. | Put/Call Options:                               | Not Applicable    |
| 13. | Status of the Notes:                            | Unsubordinated    |
| 14. | Method of distribution:                         | Non-syndicated    |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

- |     |  |   |
|-----|--|---|
| 15. | <b>Fixed Rate Note Provisions</b>  | Not Applicable  |
| 16. | <b>Floating Rate Note Provisions</b>   | Applicable  |
|     | (i) Specified Period:  | Not Applicable  |
|     | (ii) Interest Payment Dates:   | Interest Payment Dates will be quarterly in arrear on 2 February, 2 May, 2 August and 2 November in each year from, and including, 2 August 2007 to, and including, the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention. |
|     | (iii) Business Day Convention:   | Modified Following Business Day Convention  |
|     | (iv) Applicable Business Centre(s):  | TARGET  |
|     | (v) Manner in which the Rate(s) of Interest is/are to be determined:                   | Screen Rate Determination   |
|     | (vi) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s): | Fiscal Agent  |
|     | (vii) Screen Rate Determination:   |   |
|     | - Reference Rate:  | 3-month EURIBOR   |
|     | - Interest Determination Date(s):  | The second TARGET Settlement Day prior to the start of each Interest Period.  |
|     | - Relevant Screen Page:  | Reuters Page EURIBOR01  |